

Fill in this information to identify the case:

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

## Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Grow Pediatric Management, LLC</u>		
2. All other names debtor used in the last 8 years			
Include any assumed names, trade names, and <i>doing business as names</i>			
3. Debtor's federal Employer Identification Number (EIN)	<u>8 8 - 2 6 4 4 2 4 2</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>607 Cutlass Suite</u> Number      Street		
	<u>Grow Pediatric Management, LLC</u>		
	<u>Dallas, TX 75201-3136</u> City                  State      ZIP Code		
	<u>Dallas</u> County		
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Name	<u>Grow Pediatric Management, LLC</u>	Case number (if known)
<b>7. Describe debtor's business</b>		
<p>A. Check one:</p> <p><input checked="" type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3))  <input type="checkbox"/> None of the above</p>		
<p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p>		
<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.</p>		
<b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b>		
<p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>		
<b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b>		
<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____            MM / DD / YYYY</p>		
<p>If more than 2 cases, attach a separate list.</p>		
<p>District _____ When _____ Case number _____            MM / DD / YYYY</p>		
<b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b>		
<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____            District _____ When _____            MM / DD / YYYY</p>		
<p>List all cases. If more than 1, attach a separate list.</p>		
<p>District _____ When _____            Case number, if known _____</p>		

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

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It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

---

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds?**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
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<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000
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<input type="checkbox"/> More than 100,000
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**15. Estimated assets**

\$0-\$50,000

\$1,000,001-\$10 million

\$500,000,001-\$1 billion

\$50,001-\$100,000

\$10,000,001-\$50 million

\$1,000,000,001-\$10 billion

\$100,001-\$500,000

\$50,000,001-\$100 million

\$10,000,000,001-\$50 billion

\$500,001-\$1 million

\$100,000,001-\$500 million

More than \$50 billion

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

- 16. Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/10/2023  
 MM/ DD/ YYYY

 /s/ James Usdan \_\_\_\_\_ Printed name James Usdan  
 Signature of authorized representative of debtor

Title CEO

**18. Signature of attorney**

 /s/ Stephen W Sather \_\_\_\_\_ Date 07/10/2023  
 Signature of attorney for debtor MM/ DD/ YYYY

Stephen W Sather \_\_\_\_\_  
 Printed name

Barron & Newburger, P.C. \_\_\_\_\_  
 Firm name

7320 N. MoPac Expressway 400 \_\_\_\_\_  
 Number Street

Austin \_\_\_\_\_ TX \_\_\_\_\_ 78731  
 City State ZIP Code

(512) 649-3243 \_\_\_\_\_ ssather@bn-lawyers.com \_\_\_\_\_  
 Contact phone Email address

17657520 \_\_\_\_\_ TX \_\_\_\_\_  
 Bar number State

Fill in this information to identify the case:

Debtor name Grow Pediatric Management, LLC

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

None

4. Other cash equivalents (*Identify all*)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

## 9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable**

## 10. Does the debtor have any accounts receivable?

 No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest**

## 11. Accounts Receivable

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
 face amount                        doubtful or uncollectible accounts11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
 face amount                        doubtful or uncollectible accounts

## 12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments**

## 13. Does the debtor own any investments?

 No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest**

## 14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

## 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

## 16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

**24. Is any of the property listed in Part 5 perishable?**

No

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

#### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

Debtor	<u>Grow Pediatric Management, LLC</u>	Name	Case number ( <i>if known</i> )
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	None		
40. Office fixtures	None		
41. Office equipment, including all computer equipment and communication systems equipment and software	None		
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	None		
43. Total of Part 7	Add lines 39 through 42. Copy the total to line 86.		<u>\$0.00</u>
44. Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Part 8: Machinery, equipment, and vehicles</b>			
46. Does the debtor own or lease any machinery, equipment, or vehicles?	<input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.		
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles	None		
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			

Debtor Grow Pediatric Management, LLC Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

None

**49. Aircraft and accessories**

None

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real Property**

**54. Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No  
 Yes

**Part 10: Intangibles and Intellectual Property**

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

- No. Go to Part 12.  
 Yes. Fill in the information below.

Debtor	<u>Grow Pediatric Management, LLC</u> Name	Case number (if known)
		<b>Current value of debtor's interest</b>
<b>71. Notes receivable</b> Description (include name of obligor)  None		
<b>72. Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)  None		
<b>73. Interests in insurance policies or annuities</b>  None		
<b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>  None		
<b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>  None		
<b>76. Trusts, equitable or future interests in property</b>  None		
<b>77. Other property of any kind not already listed</b> Examples: Season tickets, country club membership  None		
<b>78. Total of Part 11</b> Add lines 71 through 77. Copy the total to line 90. <span style="float: right;">\$0.00</span>		
<b>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Grow Pediatric Management, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**Part 12: Summary**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column.....	91a. \$0.00	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		\$0.00

Fill in this information to identify the case:

Debtor name Grow Pediatric Management, LLCUnited States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

<b>Column A Amount of claim</b> <small>Do not deduct the value of collateral.</small>	<b>Column B Value of collateral that supports this claim</b>
--	--

## 2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Is the creditor an insider or related party?

- No  
 Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply.

- No

- Yes. Specify each creditor, including this creditor, and its relative priority.

- Contingent  
 Unliquidated  
 Disputed

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name Grow Pediatric Management, LLC

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Asset - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number ____-____-	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number ____-____-	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		<b>Amount of claim</b>	
<b>3.1</b>	Nonpriority creditor's name and mailing address <u>Air Supply of North Texas</u> _____ _____ <u>2829 Fort Worth Ave</u> <u>Dallas, TX 75211</u> _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,340.48</u>
<b>3.2</b>	Nonpriority creditor's name and mailing address <u>Alamo Welding Supply Company</u> _____ <u>PO Box 6356 Austin TX 78762</u> _____ <u>PO Box 6356</u> <u>Austin, TX 78762</u> _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,156.52</u>
<b>3.3</b>	Nonpriority creditor's name and mailing address <u>American Orthodontics</u> _____ <u>3524 Washington Avenue</u> <u>Sheboygan, WI 53081</u> _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,154.08</u>
<b>3.4</b>	Nonpriority creditor's name and mailing address <u>American Orthodontist</u> _____ <u>American Orthodontist</u> _____ <u>3524 Washington Avenue</u> <u>Sheboygan, WI 53081</u> _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Services and Goods</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$717.06</u>

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<b>3.5</b> Nonpriority creditor's name and mailing address <u>AOA Orthodontics Lab</u> <u>1717 W Collins Ave Orange CA 92867</u> <u>1717 W Collins Avenue</u> <u>CA 92687</u>	<b>As of the petition filing date, the claim is:</b> <u>\$3,509.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade Debt</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	
<b>3.6</b> Nonpriority creditor's name and mailing address <u>Atkins Pharmacy Services</u> <u>701 Third Street</u> <u>Marble Falls, TX 78654</u>	<b>As of the petition filing date, the claim is:</b> <u>\$401.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	
<b>3.7</b> Nonpriority creditor's name and mailing address <u>Atrium-HC</u> <u>608 Gateway Central</u> <u>Marble Falls, TX 78654</u>	<b>As of the petition filing date, the claim is:</b> <u>\$59,682.70</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	
<b>3.8</b> Nonpriority creditor's name and mailing address <u>Austin II, SIV, LLC</u> <u>7900 Glades Road 600</u> <u>Boca Raton, FL 33434</u>	<b>As of the petition filing date, the claim is:</b> <u>\$70,884.84</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	

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<p>3.9 Nonpriority creditor's name and mailing address  <u>BencoDenta;</u>  <u>PO Box 491</u>  <u>Pittston, PA 18640</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,596.11</u>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address  <u>Cloud Dentistry</u>  <u>10 Mansell Court East 100</u>  <u>Roswell, GA 30076</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,254.56</u>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address  <u>Communication By Hand</u>  <u>PO Box 9064</u>  <u>Austin, TX 78766</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$543.00</u>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address  <u>CT Corporation</u>  <u>PO Box 4349</u>  <u>Carol Stream, IL 60197-4349</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,090.00</u>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

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<p><b>3.13</b> Nonpriority creditor's name and mailing address  <u>DDS Match South</u>  <u>330 Franklin Road 135A-177</u>  <u>Brentwood, TN</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,000.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.14</b> Nonpriority creditor's name and mailing address  <u>Design Ergonomics</u>  <u>198 Airport Road</u>  <u>Fall River, MA 02720</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$4,822.50</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.15</b> Nonpriority creditor's name and mailing address  <u>Design Ergonomics, Inc.</u>  <u>Design Ergonomics, Inc.</u>  <u>198 Airport Road</u>  <u>Fall River, MA 02720</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$9,817.50</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.16</b> Nonpriority creditor's name and mailing address  <u>Discus Dental</u>  <u>PO Box 847632</u>  <u>Dallas, TX 75284</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,706.92</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

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<b>3.17</b> Nonpriority creditor's name and mailing address <u>DynaFlex</u> <u>8050 Hawk Ridge Trail Lake</u> <u>Lake Saint Louis, MO 63367</u>	<b>As of the petition filing date, the claim is:</b> <u>\$256.05</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.18</b> Nonpriority creditor's name and mailing address <u>Foley Fire Extinguisher Company</u> <u>PO Box 2791</u> <u>Cedar Park, TX 78630</u>	<b>As of the petition filing date, the claim is:</b> <u>\$165.36</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.19</b> Nonpriority creditor's name and mailing address <u>G&amp;H Orthodontics</u> <u>40 Linville Way</u> <u>Franklin, IN 46131</u>	<b>As of the petition filing date, the claim is:</b> <u>\$5,003.77</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b> Nonpriority creditor's name and mailing address <u>G3 Plumbing</u> <u>2930 FM 917</u> <u>Georgetown, TX 78626</u>	<b>As of the petition filing date, the claim is:</b> <u>\$568.31</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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<p><b>3.21</b> Nonpriority creditor's name and mailing address  <u>Harris &amp; Ward</u>  <u>333 E Short Street 120</u>  <u>Lexington, KY 40507</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$20,440.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.22</b> Nonpriority creditor's name and mailing address  <u>Harris &amp; Ward</u>  <u>Harris &amp; Ward</u>  <u>333 E Short Street 120</u>  <u>Lexington, KY 40507</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$3,900.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
<p><b>3.23</b> Nonpriority creditor's name and mailing address  <u>Henry Schein</u>  <u>135 Duryea Road w</u>  <u>Melville, NY 11747</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$3,198.28</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
<p><b>3.24</b> Nonpriority creditor's name and mailing address  <u>Henry Schein HC</u>  <u>135 Duryea Road</u>  <u>Melville, NY 11747</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$14,270.52</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	

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<p>3.25 Nonpriority creditor's name and mailing address  <u>Henry Schein One/Ascend</u>  <u>Henry Schein One/Ascend</u>  <u>135 Duryea Road</u>  <u>Melville, NY 11747</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$20,735.35</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.26 Nonpriority creditor's name and mailing address  <u>Henry Schein RS</u>  <u>135 Duryea Road</u>  <u>Melville, NY 11747</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$21,454.09</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u>  <i>Is the claim subject to offset?</i>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.27 Nonpriority creditor's name and mailing address  <u>Holland &amp; Knight LLP</u>  <u>524 Grand Regency Blvd Brandon FL 33510</u>  <u>524 Grand Regency Boulevard</u>  <u>Brandon, FL 33510</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$27,968.04</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Attorney Fees</u>  <i>Is the claim subject to offset?</i>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address  <u>Insty Prints</u>  <u>4360 S. Congress 104</u>  <u>Austin, TX 78745</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,565.31</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____  <i>Is the claim subject to offset?</i>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

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3.29 Nonpriority creditor's name and mailing address  IOS 12811 Capricorn Street Stafford, TX 77477	As of the petition filing date, the claim is: <u>\$102.27</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: _____	
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.30 Nonpriority creditor's name and mailing address  Itemp Now 3108 Bradford St. Woodbridge, VA 22193	As of the petition filing date, the claim is: <u>\$47,368.07</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.31 Nonpriority creditor's name and mailing address  James Usdan 607 Cutlass Austin, TX 78734	As of the petition filing date, the claim is: <u>\$2,700.99</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date or dates debt was incurred _____ Last 4 digits of account number _____	
3.32 Nonpriority creditor's name and mailing address  James Usdan 607 Cutlass Austin, TX 78734	As of the petition filing date, the claim is: <u>\$11,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: <u>Consulting Fee</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date or dates debt was incurred _____ Last 4 digits of account number _____	

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<p><b>3.33</b> Nonpriority creditor's name and mailing address  <u>Joseph Keane</u>  <u>330 Franklin Road 135A-159</u>  <u>Brentwood, TN 37027</u></p> <p>Date or dates debt was incurred _____      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$13,000.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan Debt- Insider</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.34</b> Nonpriority creditor's name and mailing address  <u>Komet USA, LLC</u>  <u>3042 Southcross Blvd 101</u>  <u>Rock Hill, SC 29730</u></p> <p>Date or dates debt was incurred _____      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$67.16</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.35</b> Nonpriority creditor's name and mailing address  <u>Laine Ramsey Orthodontics Lab</u>  <u>6116 Richardson Lane Austin TX</u>  <u>6116 Richardson Lane</u>  <u>Austin, TX 78741</u></p> <p>Date or dates debt was incurred _____      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>409,00</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.36</b> Nonpriority creditor's name and mailing address  <u>Larry Yazbeck</u>  <u>1353 Todd Drive</u>  <u>Dallas, TX 75203</u></p> <p>Date or dates debt was incurred _____      Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,000.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

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3.37 Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is: <u>\$556.58</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
Magical Rewards, LLC PO Box 366 Grandview, TX 76050	
Date or dates debt was incurred	
Last 4 digits of account number	_____
3.38 Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is: <u>\$1,100.50</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
Mesa Labs 12100 W 6th Ave Denver, CO 80228	
Date or dates debt was incurred	
Last 4 digits of account number	_____
3.39 Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is: <u>\$20,002.48</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
MME 4715 Duckhom Drive Sacramento, CA 95834	
Date or dates debt was incurred	
Last 4 digits of account number	_____
3.40 Nonpriority creditor's name and mailing address	<p>As of the petition filing date, the claim is: <u>\$1,534.88</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
National Pen PO Box 847203 Dallas, TX 75284	
Date or dates debt was incurred	
Last 4 digits of account number	_____

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<p><b>3.41</b> Nonpriority creditor's name and mailing address  <u>Nu Smile</u>  <u>3315 W 12th</u>  <u>Houston, TX 77008</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,660.20</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.42</b> Nonpriority creditor's name and mailing address  <u>P&amp;G Oral Health</u>  <u>24808 Network Place</u>  <u>Chicago, IL 60673</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$227.06</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
<p><b>3.43</b> Nonpriority creditor's name and mailing address  <u>Palmera Project, LLC</u>  <u>1301 S. Capital of Texas Hwy C-110</u>  <u>Austin, TX 78746</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$7,416.67</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
<p><b>3.44</b> Nonpriority creditor's name and mailing address  <u>Pitnery Bowes</u>  <u>27 Waterview Drive</u>  <u>Shelton, CT 06484</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$412.05</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	

Debtor Grow Pediatric Management, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

3.45	Nonpriority creditor's name and mailing address  Premier Rewards  31248 Fawn View Lane Spring TX 77386  31248 Fawn View Lane	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,368.60
3.46	Nonpriority creditor's name and mailing address  Pure Water Partners  Dept CH 19648  Palatine, IL 60055	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$674.02
3.47	Nonpriority creditor's name and mailing address  Quench  Quench  630 Allendale Road 200  King of Prussia, PA 19406	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108.14
3.48	Nonpriority creditor's name and mailing address  Sadie Tamplin  1271 Doster Road  Madison, GA 30650	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,000.00

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 2: Additional Page**

3.49	Nonpriority creditor's name and mailing address  <u>Sedadent Anesthesia</u>  <u>Sedadent Anesthesia</u>  <u>3401 Royal Vista Blvd A100</u>  <u>Round Rock, TX 78681</u>	As of the petition filing date, the claim is: <u>\$2,550.00</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Trade Debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
 Date or dates debt was incurred _____		
Last 4 digits of account number _____		
3.50	Nonpriority creditor's name and mailing address  <u>Stan Hemphill - Chief Appraiser</u>  <u>PO Box 098 Burnet TX 78611</u>  <u>PO Box 098</u>  <u>Burnet, TX 78611</u>	As of the petition filing date, the claim is: <u>\$1,275.37</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Local tax claims</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
 Date or dates debt was incurred _____		
Last 4 digits of account number _____		
3.51	Nonpriority creditor's name and mailing address  <u>Stericycle</u>  <u>28883 Network Place</u>  <u>Chicago, IL 60673</u>	As of the petition filing date, the claim is: <u>\$723.71</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Trade Debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
 Date or dates debt was incurred _____		
Last 4 digits of account number _____		
3.52	Nonpriority creditor's name and mailing address  <u>Sterling Bennet</u>  <u>1000 Broadway 250</u>  <u>Oakland, CA 94607</u>	As of the petition filing date, the claim is: <u>\$50.00</u>  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Trade Debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
 Date or dates debt was incurred _____		
Last 4 digits of account number _____		

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 2: Additional Page**

<p>3.53 Nonpriority creditor's name and mailing address  <u>Terminix</u>  <u>PO Box 802155 Chicago IL 60680</u>  <u>PO Box 802155</u>  <u>Chicago, IL 60680</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,382.39</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.54 Nonpriority creditor's name and mailing address  <u>Texas Health Services</u>  <u>8407 Wall Street</u>  <u>Austin, TX 78754</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$236.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.55 Nonpriority creditor's name and mailing address  <u>The Dental Butler</u>  <u>49431 125 Ave SE</u>  <u>Snohomish, WA 98290</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,650.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.56 Nonpriority creditor's name and mailing address  <u>True Tech Solutions</u>  <u>Woodmont Avenue</u>  <u>Austin, TX 78703</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$550.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name

**Part 2: Additional Page**

<p>3.57 Nonpriority creditor's name and mailing address  <u>USOXO</u>  <u>5512 N U Hwy 281</u>  <u>Marble Falls, TX 78654</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,544.15</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade Debt</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.58 Nonpriority creditor's name and mailing address  <u>Waller Lansden Dorth &amp; Davis LLP</u>  <u>100 Congress Avenue 1800</u>  <u>Austin, TX 78701</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$64,964.26</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Attorney's Fees</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.59 Nonpriority creditor's name and mailing address  <u>Wells Fargo, N.A.</u>  <u>PO Box 77096</u>  <u>Minneapolis, MN 55480</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$7,398.38</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unsecured Credit</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.60 Nonpriority creditor's name and mailing address  <u>Williamson County Tax Office</u>  <u>904 S. Main Street Georgetown TX 78626</u>  <u>904 S. Main Street</u>  <u>Georgetown, TX 78626</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,888.75</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Local taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 2: Additional Page**

<b>3.61</b>	Nonpriority creditor's name and mailing address <u>Xerox Corporation</u> <u>PO Box 802555</u> <u>Chicago, IL 60680</u>	As of the petition filing date, the claim is: <u>\$1,315.43</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Trade Debt</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
<b>3.62</b>	Nonpriority creditor's name and mailing address <u>Zentist</u> <u>814 Mission Street Fl.6</u> <u>San Francisco, CA 94103</u>	As of the petition filing date, the claim is: <u>\$2,394.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred _____	Basis for the claim: <u>Trade Debt</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. Total claims from Part 1

5a. \_\_\_\_\_ \$0.00 \_\_\_\_\_

5b. Total claims from Part 2

5b. + \_\_\_\_\_ \$511,924.30 \_\_\_\_\_

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \_\_\_\_\_ \$511,924.30 \_\_\_\_\_

Fill in this information to identify the case:	
Debtor name	Grow Pediatric Management, LLC
United States Bankruptcy Court for the: Western District of Texas	
Case number (if known):	Chapter 11

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	State the term remaining	_____ _____ _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	List the contract number of any government contract	_____ _____ _____			
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	State the term remaining	_____ _____ _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	List the contract number of any government contract	_____ _____ _____			
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	State the term remaining	_____ _____ _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	List the contract number of any government contract	_____ _____ _____			
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	State the term remaining	_____ _____ _____	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	List the contract number of any government contract	_____ _____ _____			

Fill in this information to identify the case:

Debtor name	<u>Grow Pediatric Management, LLC</u>		
United States Bankruptcy Court for the:	<u>Western</u>	District of	<u>Texas</u>
Case number (If known):			

Check if this is an amended filing

## Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name	Mailing address		Name		Check all schedules that apply:
2.1	Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code		
2.2	Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code		
2.3	Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code		
2.4	Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code		
2.5	Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code		

Debtor Grow Pediatric Management, LLC  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor*

*Column 2: Creditor*

Name 2.6 _____	Mailing address Street _____	Name _____	<i>Check all schedules that apply:</i> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____	State _____	ZIP Code _____

Fill in this information to identify the case:

Debtor name Grow Pediatric Management, LLC

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real Property:

Copy line 88 from Schedule A/B.....

\_\_\_\_\_ \$0.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\_\_\_\_\_ \$0.00

###### 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\_\_\_\_\_ \$0.00

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\_\_\_\_\_ \$0.00

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\_\_\_\_\_ \$0.00

###### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \_\_\_\_\_ \$511,924.30

##### 4. Total liabilities.....

Lines 2 + 3a + 3b

\_\_\_\_\_ \$511,924.30

Fill in this information to identify the case:

Debtor name Grow Pediatric Management, LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing

## Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM/ DD/ YYYY Operating a business Other \_\_\_\_\_

For prior year:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY Operating a business Other \_\_\_\_\_

For the year before that:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY Operating a business Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor Grow Pediatric Management, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name _____ Street _____ _____	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
City _____ State _____ ZIP Code _____			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ _____	_____	_____	_____
City _____ State _____ ZIP Code _____			
<b>Relationship to debtor</b> _____			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Description of the property	Date	Value of property
_____	_____	_____	_____

Debtor	Grow Pediatric Management, LLC Name	Case number (if known)
5.1.	Creditor's name	
	Street	
	City	State ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. Creditor's name  Street  City State ZIP Code	XXXX- _____		

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
		Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number  _____			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor	Name Grow Pediatric Management, LLC			Case number (if known)
8.1.	Custodian's name and address	Description of the property	Value	
	Custodian's name			
	Street	Case title	Court name and address	
	City State ZIP Code	Case number	Street	
		Date of order or assignment	City	State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City State ZIP Code			
	Recipient's relationship to debtor			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
_____	_____	_____	_____

**Address**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	_____

Trustee
_____

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
_____	_____	_____	_____

Address
---------

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page \_\_\_\_\_

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. _____ Street _____	From _____ To _____
City _____	State _____ ZIP Code _____

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____	_____	_____
Street _____ City _____ State _____ ZIP Code _____	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider. _____ _____	How are records kept?  <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

No

Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Debtor Grow Pediatric Management, LLC

Case number (if known) \_\_\_\_\_

Name

 Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

EIN: \_\_\_\_\_

Has the plan been terminated?

 No Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Debtor	Grow Pediatric Management, LLC Name			Case number (if known)
20.1	<b>Facility name and address</b>	<b>Names of anyone with access to it</b>	<b>Description of the contents</b>	<b>Does debtor still have it?</b>
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	<b>Address</b>			
	City	State	ZIP Code	

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

<b>Owner's name and address</b>	<b>Location of the property</b>	<b>Description of the property</b>	<b>Value</b>
Name			
Street			
City	State	ZIP Code	

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No

Yes. Provide details below.

<b>Case title</b>	<b>Court or agency name and address</b>	<b>Nature of the case</b>	<b>Status of case</b>	
Case number	Name		<input type="checkbox"/> Pending	
	Street		<input type="checkbox"/> On appeal	
	City	State	ZIP Code	<input type="checkbox"/> Concluded

Debtor Grow Pediatric Management, LLC Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ Name _____	_____	EIN: _____
Street _____ _____		Dates business existed
City _____ State _____ ZIP Code _____		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Debtor	Grow Pediatric Management, LLC	Case number (if known)
	Name	
<b>Name and address</b>		<b>Dates of service</b>
26a.1.		
Name		From _____ To _____
Street		
City State ZIP Code		
26b.	List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.	
<input checked="" type="checkbox"/> None		
<b>Name and address</b>		<b>Dates of service</b>
26b.1.		
Name		From _____ To _____
Street		
City State ZIP Code		
26c.	List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.	
<input checked="" type="checkbox"/> None		
<b>Name and address</b>		<b>If any books of account and records are unavailable, explain why</b>
26c.1.		
Name		
Street		
City State ZIP Code		
26d.	List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.	
<input checked="" type="checkbox"/> None		
<b>Name and address</b>		
26d.1.		
Name		
Street		
City State ZIP Code		
<b>27. Inventories</b>		
Have any inventories of the debtor's property been taken within 2 years before filing this case?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Give the details about the two most recent inventories.		

Debtor Grow Pediatric Management, LLC Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value

30.1.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

 No

Debtor Grow Pediatric Management, LLC \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_

Name

Yes. Identify below.

**Name of the parent corporation**

**Employer identification number of the parent corporation**

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

**Name of the pension fund**

**Employer identification number of the pension fund**

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/10/2023  
MM/ DD/ YYYY

X

/s/ James Usdan

Signature of individual signing on behalf of the debtor

Printed name \_\_\_\_\_

James Usdan

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Fill in this information to identify the case:

Debtor name	Grow Pediatric Management, LLC
United States Bankruptcy Court for the:	Western District of Texas
Case number (if known):	

Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Alamo Welding Supply Company PO Box 6356 Austin TX 78762 PO Box 6356 Austin, TX 78762						\$4,156.52
2	American Orthodontics 3524 Washington Avenue Sheboygan, WI 53081						\$8,154.08
3	Atrium-HC 608 Gateway Central Marble Falls, TX 78654						\$59,682.70
4	Austin II, SIV, LLC 7900 Glades Road 600 Boca Raton, FL 33434						\$70,884.84
5	BencoDenta; PO Box 491 Pittston, PA 18640						\$5,596.11
6	Design Ergonomics 198 Airport Road Fall River, MA 02720						\$4,822.50
7	Design Ergonomics, Inc. Design Ergonomics, Inc. 198 Airport Road Fall River, MA 02720						\$9,817.50
8	G&H Orthodontics 40 Linville Way Franklin, IN 46131						\$5,003.77

Debtor	Name	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Harris & Ward 333 E Short Street 120 Lexington, KY 40507		Trade Debt			\$20,440.0
10	Henry Schein HC 135 Duryea Road Melville, NY 11747		Trade Debt			\$14,270.5
11	Henry Schein One/Ascend Henry Schein One/Ascend 135 Duryea Road Melville, NY 11747					\$20,735.3
12	Henry Schein RS 135 Duryea Road Melville, NY 11747		Trade Debt			\$21,454.0
13	Holland & Knight LLP 524 Grand Regency Blvd Brandon FL 33510 524 Grand Regency Boulevard Brandon, FL 33510		Attorney Fees			\$27,968.0
14	Itemp Now 3108 Bradford St. Woodbridge, VA 22193		Trade Debt			\$47,368.0
15	MME 4715 Duckhom Drive Sacramento, CA 95834		Trade Debt			\$20,002.4
16	Palmera Project, LLC 1301 S. Capital of Texas Hwy C-110 Austin, TX 78746		Trade Debt			\$7,416.6
17	Sadie Tamplin 1271 Doster Road Madison, GA 30650		Trade Debt			\$11,000.0
18	Waller Lansden Dorth & Davis LLP 100 Congress Avenue 1800 Austin, TX 78701		Attorney's Fees			\$64,964.2
19	Wells Fargo, N.A. PO Box 77096 Minneapolis, MN 55480		Unsecured Credit			\$7,398.3
20	Williamson County Tax Office 904 S. Main Street Georgetown TX 78626 904 S. Main Street Georgetown, TX 78626		Local taxes			\$5,888.7

B2030 (Form 2030) (12/15)

United States Bankruptcy Court  
Western District of Texas

In re Grow Pediatric Management, LLC

Case No. \_\_\_\_\_

Debtor

Chapter \_\_\_\_\_ 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$0.00

Prior to the filing of this statement I have received ..... \$0.00

Balance Due ..... \$0.00

2. The source of the compensation paid to me was:

Debtor       Other (specify)

3. The source of compensation to be paid to me is:

Debtor       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/10/2023

*Date*

/s/ Stephen W Sather

Stephen W Sather

*Signature of Attorney*

Bar Number: 17657520

Barron & Newburger, P.C.

7320 N. MoPac Expressway 400

Austin, TX 78731

Phone: (512) 476-9103 x220

Barron & Newburger, P.C.

*Name of law firm*

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE: Grow Pediatric Management, LLC

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 07/10/2023 Signature /s/ James Usdan  
James Usdan, CEO

**Air Supply of North Texas**  
2829 Fort Worth Ave  
Dallas, TX 75211

**Alamo Welding Supply Company**  
PO Box 6356 Austin TX 78762  
PO Box 6356  
Austin, TX 78762

**American Orthodontics**  
3524 Washington Avenue  
Sheboygan, WI 53081

**American Orthodontist**  
American Orthodontist  
3524 Washington Avenue  
Sheboygan, WI 53081

**AOA Orthodontics Lab**  
1717 W Collins Ave Orange CA 92867  
1717 W Collins Avenue  
CA 92687

**Atkins Pharmacy Services**  
701 Third Street  
Marble Falls, TX 78654

**Atrium-HC**  
608 Gateway Central  
Marble Falls, TX 78654

**Austin II, SIV, LLC**  
7900 Glades Road 600  
Boca Raton, FL 33434

**BencoDenta;**  
PO Box 491  
Pittston, PA 18640

**Cloud Dentistry**  
10 Mansell Court East 100  
Roswell, GA 30076

**Communication By Hand**  
PO Box 9064  
Austin, TX 78766

**CT Corporation**  
PO Box 4349  
Carol Stream, IL 60197-4349

**DDS Match South**  
330 Franklin Road 135A-177  
Brentwood, TN

**Design Ergonomics**  
198 Airport Road  
Fall River, MA 02720

**Design Ergonomics, Inc.**  
Design Ergonomics, Inc.  
198 Airport Road  
Fall River, MA 02720

**Discus Dental**  
PO Box 847632  
Dallas, TX 75284

**DynaFlex**  
8050 Hawk Ridge Trail Lake  
Lake Saint Louis, MO 63367

**Foley Fire Extinguisher  
Company**  
PO Box 2791  
Cedar Park, TX 78630

**G&H Orthodontics**  
40 Linville Way  
Franklin, IN 46131

**G3 Plumbing**  
2930 FM 917  
Georgetown, TX 78626

**Harris & Ward**  
333 E Short Street 120  
Lexington, KY 40507

**Harris & Ward**  
Harris & Ward  
333 E Short Street 120  
Lexington, KY 40507

**Henry Schein**  
135 Duryea Road w  
Melville, NY 11747

**Henry Schein HC**  
135 Duryea Road  
Melville, NY 11747

**Henry Schein One/Ascend**  
Henry Schein One/Ascend  
135 Duryea Road  
Melville, NY 11747

**Henry Schein RS**  
135 Duryea Road  
Melville, NY 11747

**Holland & Knight LLP**  
524 Grand Regency Blvd Brandon FL  
33510  
524 Grand Regency Boulevard  
Brandon, FL 33510

**Insty Prints**  
4360 S. Congress 104  
Austin, TX 78745

**IOS**  
12811 Capricorn Street  
Stafford, TX 77477

**Itemp Now**  
3108 Bradford St.  
Woodbridge, VA 22193

**James Usdan**  
607 Cutlass  
Austin, TX 78734

**Joseph Keane**  
330 Franklin Road 135A-159  
Brentwood, TN 37027

**Komet USA, LLC**  
3042 Southcross Blvd 101  
Rock Hill, SC 29730

**Laine Ramsey Orthodontics Lab**  
6116 Richardson Lane Austin TX  
6116 Richardson Lane  
Austin, TX 78741

**Larry Yazbeck**  
1353 Todd Drive  
Dallas, TX 75203

**Magical Rewards, LLC**  
PO Box 366  
Grandview, TX 76050

**Mesa Labs**  
12100 W 6th Ave  
Denver, CO 80228

**MME**  
4715 Duckhom Drive  
Sacramento, CA 95834

**National Pen**  
PO Box 847203  
Dallas, TX 75284

**Nu Smile**  
3315 W 12th  
Houston, TX 77008

**P&G Oral Health**  
24808 Network Place  
Chicago, IL 60673

**Palmera Project, LLC**  
1301 S. Capital of Texas Hwy C-110  
Austin, TX 78746

**Pitnery Bowes**  
27 Waterview Drive  
Shelton, CT 06484

**Premier Rewards**  
31248 Fawn View Lane Spring TX 77386  
31248 Fawn View Lane

**Pure Water Partners**  
Dept CH 19648  
Palatine, IL 60055

**Quench**  
Quench  
630 Allendale Road 200  
King of Prussia, PA 19406

**Sadie Tamplin**  
1271 Doster Road  
Madison, GA 30650

**Sedadent Anesthesia**  
Sedadent Anesthesia  
3401 Royal Vista Blvd A100  
Round Rock, TX 78681

**Stan Hemphill - Chief Appraiser**

PO Box 098 Burnet TX 78611  
PO Box 098  
Burnet, TX 78611

**Stericycle**

28883 Network Place  
Chicago, IL 60673

**Sterling Bennet**

1000 Broadway 250  
Oakland, CA 94607

**Terminix**

PO Box 802155 Chicago IL 60680  
PO Box 802155  
Chicago, IL 60680

**Texas Health Services**

8407 Wall Street  
Austin, TX 78754

**The Dental Butler**

49431 125 Ave SE  
Snohomish, WA 98290

**True Tech Solutions**

Woodmont Avenue  
Austin, TX 78703

**USOXO**

5512 N U Hwy 281  
Marble Falls, TX 78654

**Waller Lansden Dorth & Davis  
LLP**  
100 Congress Avenue 1800  
Austin, TX 78701

**Wells Fargo, N.A.**  
PO Box 77096  
Minneapolis, MN 55480

**Williamson County Tax Office**  
904 S. Main Street Georgetown TX 78626  
904 S. Main Street  
Georgetown, TX 78626

**Xerox Corporation**  
PO Box 802555  
Chicago, IL 60680

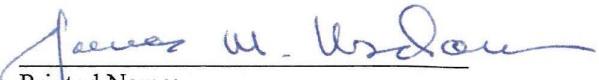
**Zentist**  
814 Mission Street Fl.6  
San Francisco, CA 94103

MAJORITY CONSENT

The undersigned, being the controlling officers of Specialty Dental Holdings, LLC, of which Grow Pediatric Management, LLC is a subsidiary of Specialty Dental Holdings, LLC, do adopt the following resolution by management consent:

1. Grow Pediatric Management, LLC is authorized to file Chapter 11 bankruptcy.
2. Grow Pediatric Management, LLC. is authorized to employ Barron & Newburger, P.C. as its bankruptcy counsel.
3. Grow Pediatric Management, LLC is authorized to employ Holland & Knight, LLP as special counsel.
4. James Usdan is authorized to sign all documents on behalf of Grow Pediatric Management, LLC.

Dated: July 10, 2023.



James M. Usdan  
Printed Name:  
James Usdan